

SOLARIS RESOURCES

an augustagroup company



WARINTZA

Copper-Moly, Gold targets
Exploration, ECUADOR

Warintza is a high-grade, outcropping porphyry Cu-Mo-Au deposit in southeastern Ecuador, north of the Mirador Cu-Au mine and adjacent to the San Carlos/Pantaná (1.1 Bt combined) Cu deposits. Warintza Central is presently defined by a pit-optimized Inferred Mineral Resource estimate of 124 Mt grading 0.70% CuEq, based on historic drilling totaling less than 7,000m and averaging less than 200m in depth. The resource is entirely open laterally and at depth and is set within a 7km x 5km cluster of copper porphyries identified on the Warintza property. Recent drilling has intersected 1.0% CuEq from surface up to 1.2km in depth and open, significantly extending mineralization beyond the limits of shallow historical drilling.



LA VERDE

Copper
MEXICO

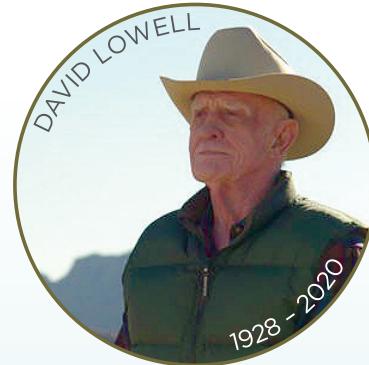
Project with excellent infrastructure providing leverage to higher copper prices. Solaris has a 60% interest, with the remaining 40% held by Teck Resources.



RICARDO

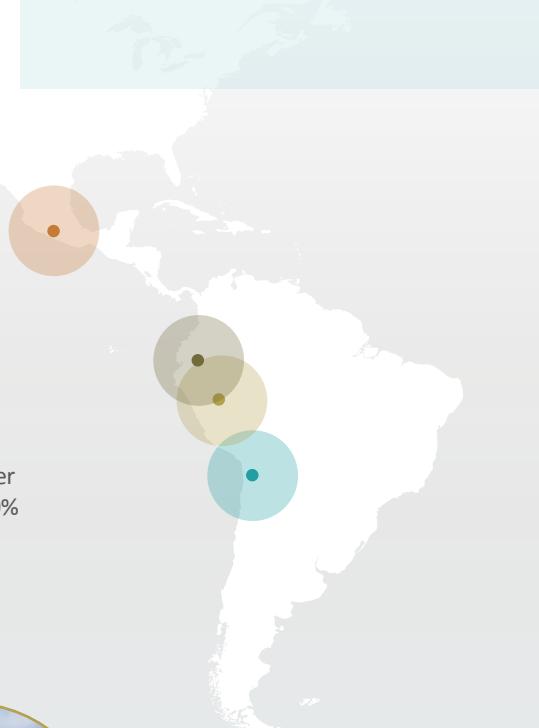
Copper
Grass-roots, CHILE

Discovery potential on the same structure as one of Chile's largest copper mines, Chuquicamata. Solaris has exposure to US\$4.2M of exploration spending over 2 years as part of US\$130M/5-yr farm-out of 80% to Freeport-McMoRan.



THE WORLD'S GREATEST EXPLORER

David Lowell made more discoveries of greater consequence than anyone in history, including the greatest of all time, La Escondida, which produced over ~\$10B of copper last year. David assembled our portfolio of assets and designed programs led by his protégé, Jorge Fierro, the Company's VP, Exploration.



EARN-INS

Copper, Polymetallic
Grass-roots, PERU

Solaris Resources also has a portfolio of exploration projects, which were selected by David Lowell. These include earn-in agreements for a prospective Cu-Mo porphyry target in the most prolific section of the Chilean copper belt and two grass-roots exploration prospects in Peru. While these properties are very early stage, surface samples and rock chip samples have yielded what David considered, attractive results that warranted further exploration.

TSX: SLS

SOLARIS RESOURCES

Solaris is part of the Augusta Group of Companies which has an unrivaled track record of value creation in the mining sector, with over \$4.5 billion in exit transactions since 2011.

CAPITAL STRUCTURE¹

Shares	108M
Options	8M
RSUs	0.5M
Solaris Warrants	39.0M / \$87M
Diluted Shares	155M
Cash	US\$60M

TOP SHAREHOLDERS

Richard Warke	33%
Equinox Gold	17%
Management	5%
Lundin	5%
Ross Beaty	4%
David Lowell Estate	2%

¹Cash position and capital structure as at June 30, 2021

EXPLORERS. LEADERS. FINANCIERS. INNOVATORS.

Executive Team

Daniel Earle, President & CEO

TD Securities

Linda Chang, CFO

Arizona Mining, Augusta Resource, Ventana Gold

Purni Parikh, SVP Corporate Affairs

Arizona Mining, Augusta Resource, Ventana Gold

Federico Velasquez, VP Operations

Equinox Gold, Anglo American, Alta Gas

Chad Wolahan, VP Projects

Ivanhoe Mines, Stantec, Newcrest

Jorge Fierro, VP Exploration

Equinox Gold, Lowell Copper, BHP

Tom Ladner, VP Legal

Augusta Gold, Titan Mining, BLG LLP

Jacqueline Wagenaar, VP Investor Relations

Guyana Goldfields

Directors

Richard Warke, Executive Chairman

Arizona Mining, Augusta Resource, Ventana Gold, Equinox Gold

Daniel Earle, President & CEO

TD Securities

Greg Smith, Director

Equinox Gold, Esperanza Resources, Minefinders

Donald Taylor, Director

Arizona Mining, BHP Minerals, Bear Creek

Kevin Thomson, Director

Barrick, Davies Ward Phillips & Vineberg LLP

Ron Walsh, Director

Walsh King LLP, Canadian Tax Foundation, Vancouver Stock Exchange

The Company's strategic advisors and significant shareholders have an exceptional track record and have built and sold a number of copper companies including Lumina Copper and Augusta Resource.

This document contains certain forward-looking information and forward-looking statements within the meaning of applicable securities legislation (collectively "forward-looking statements"). The use of the words "intention", "will", "may", "can", and similar expressions are intended to identify forward-looking statements. Although Solaris believes that the expectations reflected in such forward-looking statements and/or information are reasonable, undue reliance should not be placed on forward-looking statements since Solaris can give no assurance that such expectations will prove to be correct. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements, including the risks, uncertainties and other factors identified in Solaris' Management's Discussion and Analysis for the year ended December 31, 2020 available at www.sedar.com. Furthermore, the forward-looking statements contained in this document are made as at the date stipulated and Solaris does not undertake any obligations to publicly update and/or revise any of the included forward-looking statements, whether as a result of additional information, future events and/or otherwise, except as may be required by applicable securities laws. The technical information contained in this document has been reviewed and approved by Donald Taylor, MSc., PG, Director of Solaris who is a "Qualified Person" as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects. Donald Taylor is a Registered Professional Geologist through the SME (registered member #4029597). All technical information related to Warintza is based on the "Resource Estimate of the Warintza Central Cu-Mo Porphyry Deposit" prepared by Equity Exploration Consultants Inc. with an effective date of December 13, 2019. The mineral resource estimate described in this presentation have been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of U.S. securities laws. The terms "mineral resource" and "inferred mineral resource" are defined in NI 43-101 and recognized by Canadian securities laws but are not defined terms under the U.S. Securities and Exchange Commission ("SEC") Guide 7 ("SEC Guide 7") or recognized under U.S. securities laws. U.S. investors are cautioned not to assume that any part or all of mineral deposits in these categories will ever be upgraded to mineral reserves. "Inferred mineral resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an "inferred mineral resource" will ever be upgraded to a higher category. Under Canadian securities laws, estimates of inferred mineral resources may not form the basis of feasibility or pre-feasibility studies. U.S. investors are cautioned not to assume that all or any part of an inferred mineral resource exists or is economically or legally mineable. Accordingly, these mineral resource estimates and related information may not be comparable to similar information made public by U.S. companies subject to the reporting and disclosure requirements under the U.S. federal securities laws and the rules and regulations thereunder, including SEC Guide 7.

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