

augustagroup



The Augusta Group of Companies

CORPORATE PRESENTATION

Augusta Group – About Us

Management Group

- Based in Canada and U.S., Mining-sector focused

Award-Winning Team

- Award-winning exploration efforts

Highly-Specialized

- Surfacing value through rapidly advancing projects with consistent access to low-cost capital through exploration, feasibility, and permitting to point of sale or into production

Exceptional Track Record

- Exceptional track record of value creation with over C\$4.5B in exit transactions since 2011

Augusta Group – Team



*Arizona Mining, Augusta Resource,
Ventana Gold, Equinox Gold*

Richard Warke, Founder and Chairman



TD Securities

Daniel Earle



*Arizona Mining, BHP Minerals,
Bear Creek*

Donald Taylor



*Arizona Mining, Augusta Resource,
Ventana Gold*

Purni Parikh



*Arizona Sonoran Copper, NRG Capital,
Societe Generale, La Mancha*

Rita Adiani



BLG LLP

Tom Ladner

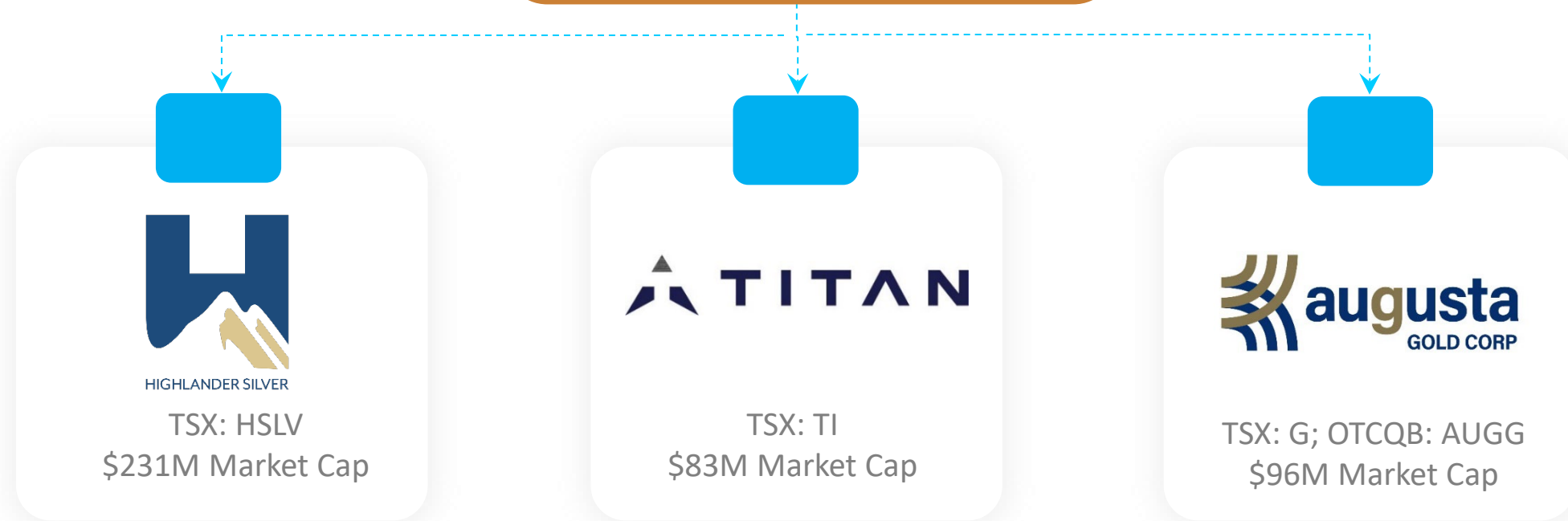
Augusta Group – Purpose



- Capture stream of exceptional returns generated by the Augusta Group, historically enjoyed by outside shareholders, private equity firms, and lenders
- Take advantage of opportunities identified by the group to partner with outside companies where exceptional risk/returns are available
- Provide seed and early-stage equity funding that is difficult to secure to build pipeline and alternative financing to mature companies

Augusta Group – Focused on Returns

Current Augusta Company Returns



Past Augusta Company Returns



Market cap data as at May 14, 2025

Note: The results for Ventana Gold Corp., Augusta Resource Corp., Equinox Gold, and Arizona Mining Inc. are independent of the results of Solaris Resources, Titan Mining and Augusta Gold Corp. and are no guarantee of the future performance. Undue reliance should not be placed thereon past Augusta Company returns when considering an investment in current Augusta Company returns.

Company Profile – Highlander Silver Corp.



- **Bonanza grade San Luis Au-Ag Project**
 - Mining District in North-Central Peru; 500 km Northwest of Lima and 25 km west of Barrick's historic Pierina mine (produced >8 Moz Au)
 - Region accounts for ~50% of mineral exploration investment in Peru
- **M&I Mineral Resource¹ on Ayelen Vein**
 - 356 koz @ 24 g/t Au and 8.4 Moz @ 579 g/t Ag
 - Drilled 550m strike x 250m depth at 25m centers, average width 3.2m > 5 g/t
- **Opportunities**
 - Exceptional growth and discovery potential beyond Ayelen vein, with numerous veins and trenches undrilled and stacked boiling zone potential untested
 - In addition, polymetallic-silver veins, breccias, mantos, and porphyry targets
- **Low Sulphidation Epithermal Systems as a Deposit Class**
 - Las Chispas, Coeur P&P Reserve² 3.2 Mt @ 3.51 g/t Au and 330 g/t Ag
- **Publicly traded on TSX: HSLV**



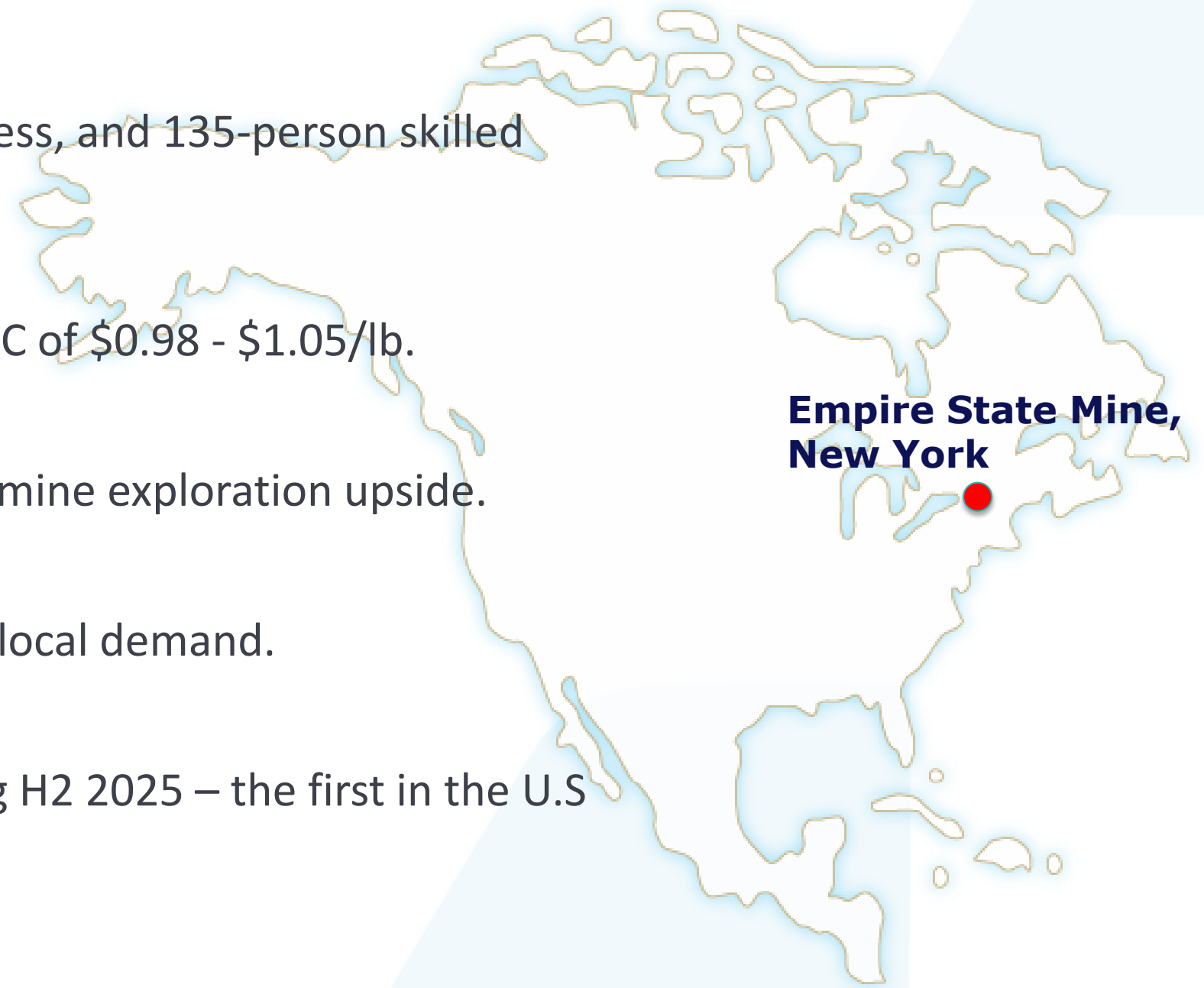
1. For additional information on the San Luis Mineral Resource estimate, see Highlander Silver's technical report titled "Technical Report for the San Luis Property" with an effective date of January 15, 2025, prepared by independent qualified person, Martin Mount, MSc MCSM FGS CGeol FIMMM Ceng, and available on SEDAR+ at www.sedarplus.ca.

2. The scientific and technical information contained in this presentation relating to the Las Chispas project was based upon the technical report titled "Las Chispas Operation" with an effective date of December, 2024 and which was approved by the following qualified persons: Christopher Pascoe, RM SME and Joseph Wallick, P.Eng. The Las Chispas mineral reserve estimate is comprised of proven reserves of 118 koz Au grading 5.13 g/t Au and 12.6 moz Ag grading 549 g/t Ag and probable reserves of 239 koz Au grading 3.03 Au and 20.9 moz Ag grading 266 g/t Ag.

Company Profile – Titan Mining Corp.



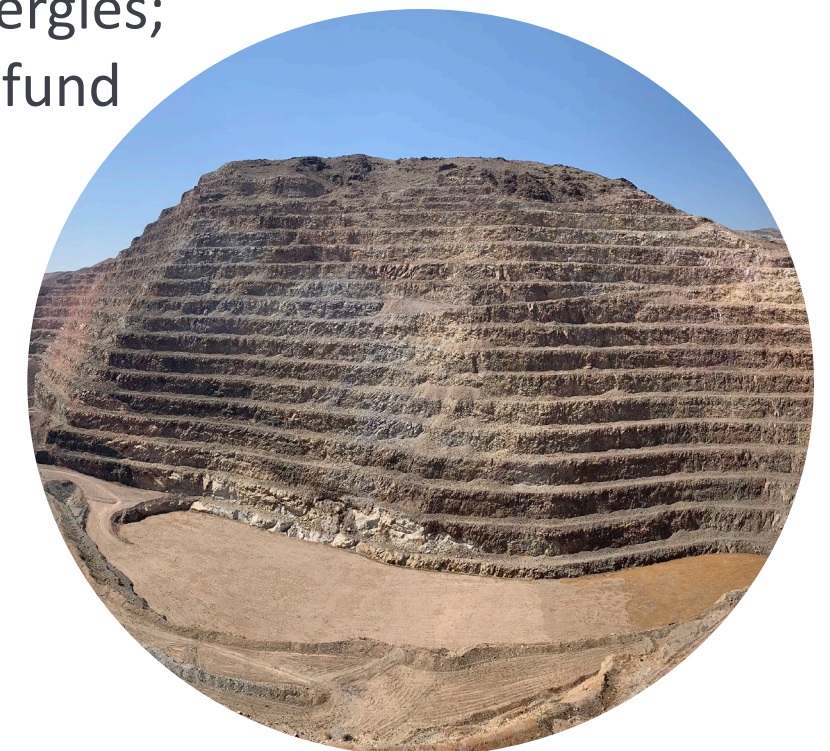
- **Established U.S Production Base**
 - In upstate NY with a 5,000 tpd mill, rail/port access, and 135-person skilled workforce.
- **Cash-flow Positive Zinc Operation**
 - With 2025 forecast of 64-69M payable lbs at AISC of \$0.98 - \$1.05/lb.
- **District-scale Position**
 - With 120,000+ acres of mineral rights and near-mine exploration upside.
- **Strategic Graphite Discovery**
 - Within 1 mile of mill – positioned to meet most local demand.
- **First-mover Advantage**
 - With integrated graphite demo facility launching H2 2025 – the first in the U.S since 1956.
- **Strong Platform for Co-production**
 - Leveraging existing infrastructure and permitting.
- **Balance Sheet**
 - With \$10.2M cash; current short-term debt fully repaid by end of 2025.



Company Profile – Augusta Gold Corp.



- **Reward and Bullfrog: Heap leach gold projects in Nevada**
- **Reward Feasibility Study Complete**
 - Reward has all major permits in place with sufficient water supply
 - Proven and Probable Mineral Reserves of 370k oz Au grading 0.025 oz/t (0.86 g/t)
 - Conventional open pit heap leach operation with LOM strip ratio of 2.37:1
- **Bullfrog permitting is well underway**
 - M&I Resource of 1.2 M oz Au grading 0.53 g/t (94% oxide)
- **Substantial synergies to be realized via favourable location and deposit compatibility**
 - Reward and Bullfrog are located 7 miles (~11km) from each other
 - Shared management and infrastructure expected to provide meaningful synergies;
 - Once in production, the free cash flow from Reward is expected to partially fund Bullfrog construction
- **Experienced management team with strong track record of operational success and value creation**
- **Publicly traded on TSX: G and OTCQB: AUGG**



Augusta Group – Partnership Benefits



'Best in Class' Partner

- Proven track record in both:
- Maximizing value of exploration and development assets
 - CSR and environmental management

Established Brand

- Following among:
- Institutional and retail investors and credibility with corporates, banks and government institutions

Immediate Ability to Fund

Ability to fund contemplated transaction out of current cash and equivalents, with no financing requirement or related risk

Additional Internal Capacity

Additional capacity to fund foreseeable exploration, engineering, development, environmental and social work programs to point of sale

Unrivalled Experience

Unrivalled experience in managing suitors and maximizing value in sales process

Augusta Group – Advocate for Responsible Mining



Optimal **ESG** performance
drives operational and
reputational performance

augustagroup



The Augusta Group of Companies

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